



*This is to certify that the proposed*

**Agricultural Development Bank of China 2019  
“Guangdong-Hong Kong-Macau Greater Bay Area” Themed  
Green Financial Bond**

of

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**

*complies with the requirements of*

**Green Finance Certification Scheme : 2018**

*applicable to:*

**Pre-issuance Stage**

*This Certificate remains valid subject to fulfillment of requirements under the Scheme.*

**Signed for and on behalf of**

**HONG KONG QUALITY ASSURANCE AGENCY**

A stylized, cursive signature in black ink, consisting of many vertical, wavy lines.

**Chief Executive Officer**

A stylized, cursive signature in black ink, consisting of several large, sweeping loops.

**Director**

**Registered address** 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- Note**
- (1) This Certificate adopts the definitions used in the Terms and Conditions (“T&C”) of this Scheme.
  - (2) This Certificate is an as-at certificate.
  - (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.
  - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
  - (5) The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website ([www.hkqaa.org](http://www.hkqaa.org)).
  - (6) For green bond, its Environmental Method Statement is available on HKQAA website. For green loan, its Environmental Method Statement is available to institutions participating in the loan upon request ([hkqaa@hkqaa.org](mailto:hkqaa@hkqaa.org)).



兹证明

**中国农业发展银行 2019 年  
“粤港澳大湾区”主题  
绿色金融债券**

拟发行自

**中国农业发展银行**

符合 **绿色金融认证计划：2018** 的要求

适用于

**发行前阶段**

此证书之有效性在于能满足此认证计划的要求。

**香港品质保证局**

总裁

董事



注册地址 香港北角渣华道 191 号嘉华国际中心 19 楼 电话 (852) 2202 9111 传真 (852) 2202 9222

- 备注
- (1) 此证书采用此认证计划的条款与条件中之定义。
  - (2) 此证书为一张截至当日的证书。
  - (3) 本局不会对上列申请者或任何人士，因上列绿色金融而导致任何直接或间接之损失或损害承担责任。
  - (4) 此证书为香港品质保证局所属财产，并须于本局要求时归还。
  - (5) 上述绿色金融认证的方法及局限性，可见于香港品质保证局网站上的手册和条款与条件。
  - (6) 绿色债券的环境方法声明可于香港品质保证局网站上查阅。绿色贷款的环境方法声明可根据要求提供予参与贷款的机构(hkqaa@hkqaa.org)。

证书日期 二零一九年九月二十六日